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FINANCIAL SERVICES LTD.

Tax & Legal Update 2021 ? Earn 1 CE credit

Submitted by Victoria on April 21, 2021 - 12:37pm



Tax & Legal Update 2021

Discover the takeaways from the 2021
federal budget and more!

Join us on Tuesday, May 11 at
1:30 pm (EST)

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Dear business partner,

We have developed an **exclusive session** that focuses on latest developments in the tax and estate planning world. This webinar will highlight the key practical tax and legislative updates from the 2021 federal budget and elsewhere for you and your clients. These insights will offer insurance and financial professionals an opportunity to enhance their understanding of the connection between taxation, estate planning and how insurance plays a pivotal role for business owners and high net worth individuals.

Join us on Tuesday May 11, 2021 at 1:30 (EST) and learn about the legal and tax updates for 2021. 1 CE credit will be offered.

Invited guest speaker:

Jos Herman, BComm, CPA, CA, CFP, TEP
Director, Resources & Solutions Professional Corporation

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Jos Herman provides tax and estate planning solutions, training focused on tax concepts, tax efficient investment, insurance strategies, asset protection and philanthropy. She is a triple threat. She uses her skills to provide an objective perspective related to:

1. Accounting, Tax & Estate complexities
2. Legal Considerations
3. Insurance Solutions

**This presentation is currently being accredited and your certificate of attendance will be sent within 30 days after the event.*

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