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Reminder: Update 2022 - Purposeful Planning

Submitted by Rica Zara on September 26, 2022 - 1:43pm



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Update 2022 Purposeful Planning

Advocis Vancouver Island and Advocis Greater Vancouver are pleased to invite peer chapters Thompson Okanagan and Kootenay as they host **Update 2022 Purposeful Planning - Resilient | Relevant | Ready**.

Join us for both half-

- Wednesday, October 12 from 9:00 A.M. to 12:00 P.M. (PDT)

Hosted by Advocis Vancouver Island

[Register Now](#)

Available spots are limited and will be on a first-come, first-served basis.

- Wednesday, October 19 from 9:00 A.M. to 12:00 P.M. (PDT)

Hosted by Advocis Greater Vancouver
Registration closes **Monday, October 10, 2022, at 11:30 P.M. (PDT).**

Questions:

An Economic and Market Overview, understanding the economic environment and how it may affect your business. You can't see the market from your office. You need to know what's going on in the world and how it may affect your business. We'll have a panel of experts to discuss the current market and how it may affect your business. We'll also have a Q&A session with the panelists.

Legacy Planning, considering how to best transfer your wealth to your family and how to structure your estate. We do know that the legacy planning objectives of our clients are to provide for their families and create a plan that meets their needs.

Plus an additional 8 CPE credits (including 1.0 ethics) 2022 will help with the completion of the **Advanced Learning Modules** with **Higher Standards** advice to their clients and be ready to take on the future.

Source URL: <https://globalpacific.com/bulletins/advocis/2022-09-26/reminder-update-2022-purposeful-planning>

Taxation and Succession Planning for Business Owners \$225). As a benefit of membership, this event is \$150 (Non-members for \$225).

- Advocis Members use your **Advocis ID** number to trigger the promotional discount.